

# Application for Health Coverage and Help Paying Costs

## APPENDIX F

Complete Appendix F if you are applying for Health Care Coverage for someone in need of nursing facility or community-based care, who is between the ages of 19 and 64 and who is not eligible for or enrolled in Medicare.

### What is Appendix F Used For?

Appendix F gathers additional information needed to determine your eligibility for Medicaid payment of Long-term Services and Supports (nursing facilities or community based care).

Appendix F is not a stand-alone application. You must also complete the Application for Health Coverage and Help Paying Costs and submit Appendix F with the application.

If completing Appendix F for someone else, please answer the questions for that person.

## SECTION 1 Long-term Services and Supports

Answer questions 1-4 if you are applying for anyone who is in a nursing facility or assisted living facility, or who requires nursing home care or assistance to remain in the home (community-based care)

**1. Do you or anyone for whom you are applying need nursing facility care or help such as bathing, dressing, toileting, etc., so that you can remain in your own home?**  Yes  No

Name

Address

**2. Do you or anyone for whom you are applying live in one of the following?**

Assisted Living Facility (ALF)  Nursing Facility  Group Home  Hospital or other Medical Facility

— If you checked one of the above, please provide the following information:

Name

Date of Entry

In what County was the prior address?

Person's address prior to entering the facility

Facility Name

Facility Address

Was Placement made by a State agency?  Yes  No

**3. Does the individual in the nursing facility or requiring assistance in the home have long-term care insurance?**  Yes  No — If yes, please provide the following information:

Name of Insurance Company

Address

City, State, ZIP

Policy Number

Person(s) Insured

Is this a Partnership Policy?

Yes  No

**4. Have you or your spouse sold, transferred, placed in a trust/annuity, or given away any resources, such as your home or other real property, cash, bank accounts, or cars in the last sixty (60) months (5 years)?**  Yes  No — If yes, please provide the following information:

|                                 |                         |                       |                  |
|---------------------------------|-------------------------|-----------------------|------------------|
| Type of Property Transferred    | Value at Transfer<br>\$ | Amount Received<br>\$ | Date of Transfer |
| From Whom                       |                         | To Whom               |                  |
| Explain the Reason for Transfer |                         |                       |                  |

Note: If more than one transfer has occurred, please attach documentation of each transfer.

## SECTION 2 Resources and Assets

**5. You must report ownership of all annuities you and your spouse have. You and your spouse may have to name the Commonwealth of Virginia as the beneficiary of any annuity you or your spouse own.**

**Do you or your spouse have any trusts, annuities, or promissory notes, or deeds of trust?**

Yes  No

— If yes, please provide the following information:

|                            |              |                |                     |
|----------------------------|--------------|----------------|---------------------|
| 1. Owner Name              |              | Co-Owner Name  |                     |
| Where is the Account Held? | Account Type | Account Number | Balance/Value<br>\$ |
| 2. Owner Name              |              | Co-Owner Name  |                     |
| Where is the Account Held? | Account Type | Account Number | Balance/Value<br>\$ |
| 3. Owner Name              |              | Co-Owner Name  |                     |
| Where is the Account Held? | Account Type | Account Number | Balance/Value<br>\$ |

**6. Do you or your spouse have an ownership interest in real property that serves or served as your principal residence?**  Yes  No

**Do you or your spouse have a dependent child under age 21 or a disabled child of any age currently living there?**  Yes  No

— If no, assessed value of property \$\_\_\_\_\_ Amount owed \$\_\_\_\_\_

### Sign the application

I am signing this application under penalty of perjury which means I've provided true answers to all the questions on this application to the best of my knowledge. I know that I may be subject to penalties under federal law if I provide false or untrue information.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Relationship to Applicant

\_\_\_\_\_  
Date